

MARKET RELEASE

29 June 2016

Vocus Communications Limited

TRADING HALT (2 + 1)

The securities of Vocus Communications Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Monday 4 July 2016.

Security Code: VOC

Lux Wigneswaran

Principal Adviser, Listings Compliance (Sydney)



29 June 2016

The Manager
Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Sir / Madam,

Request for Trading Halt - Vocus Communications Limited

Pursuant to ASX Listing Rule 17.1, Vocus Communications Limited (ACN 084 115 499) (**Vocus**) requests the immediate implementation of a trading halt in its ordinary shares (**ASX Code: VOC**) to apply from the commencement of trading today, Wednesday, 29 June 2016 until the commencement of trading on Monday, 4 July 2016.

For the purpose of ASX Listing Rule 17.1, Vocus provides the following information.

- (a) The trading halt is requested as Vocus expects to make an announcement to ASX in connection with a material acquisition and a capital raising comprising a fully underwritten pro rata accelerated renounceable entitlement offer (with retail rights trading) (the **Entitlement Offer**) and an institutional placement (the **Placement**) of fully paid ordinary shares in Vocus.
- (b) Vocus requests that the trading halt remain in place until the earlier of Vocus making an announcement to the market regarding the completion of the institutional component of the Entitlement Offer and the Placement and the commencement of trading on Monday, 4 July 2016.
- (c) Vocus is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely

Ashe-lee Jegathesan

General Counsel & Company Secretary

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